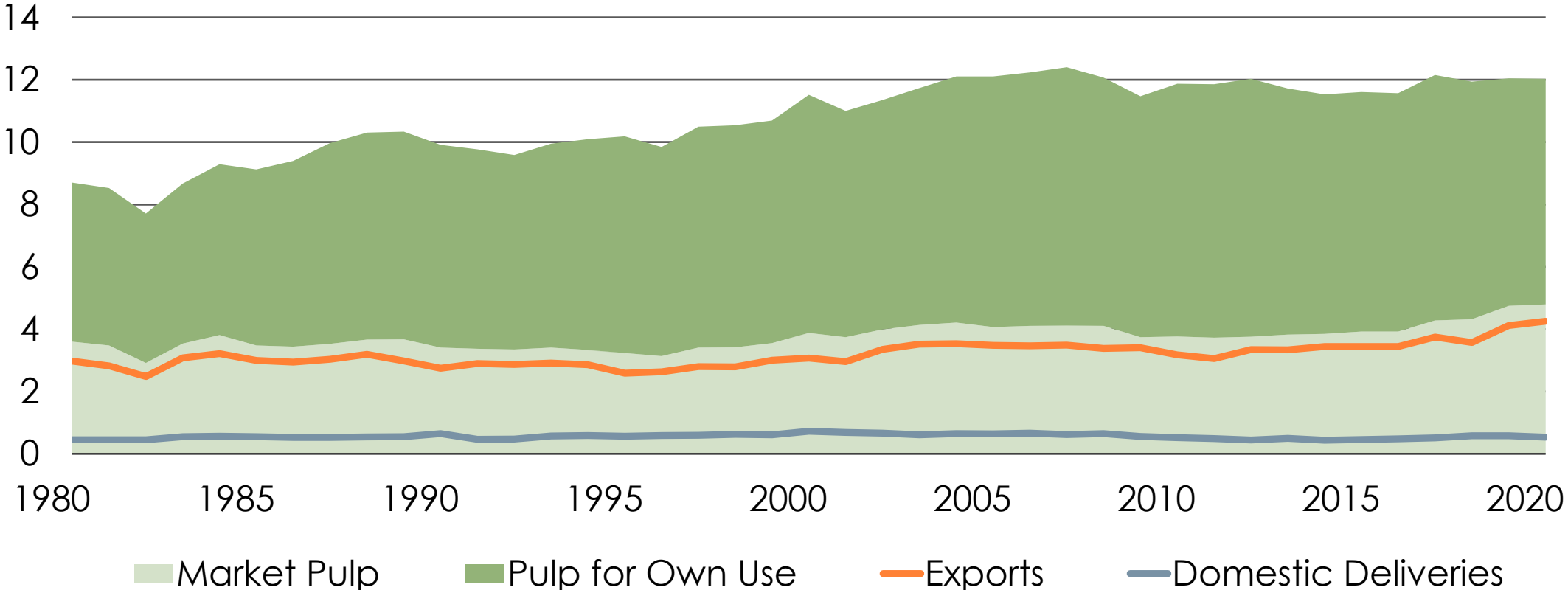


Pulp 1980-2021

Production and Deliveries

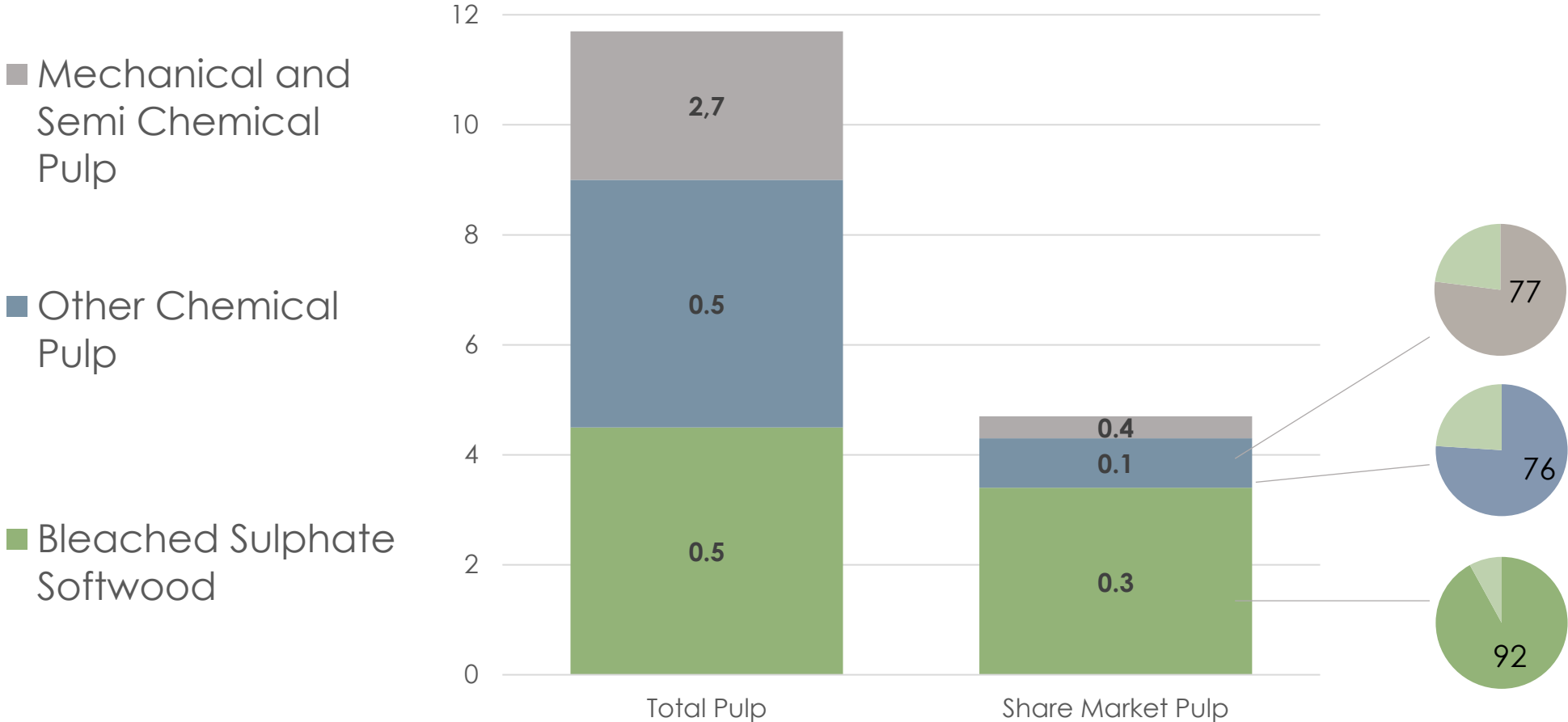
Million Tonnes



Source: Swedish Forest Industries



Production and Exports of Pulp 2021



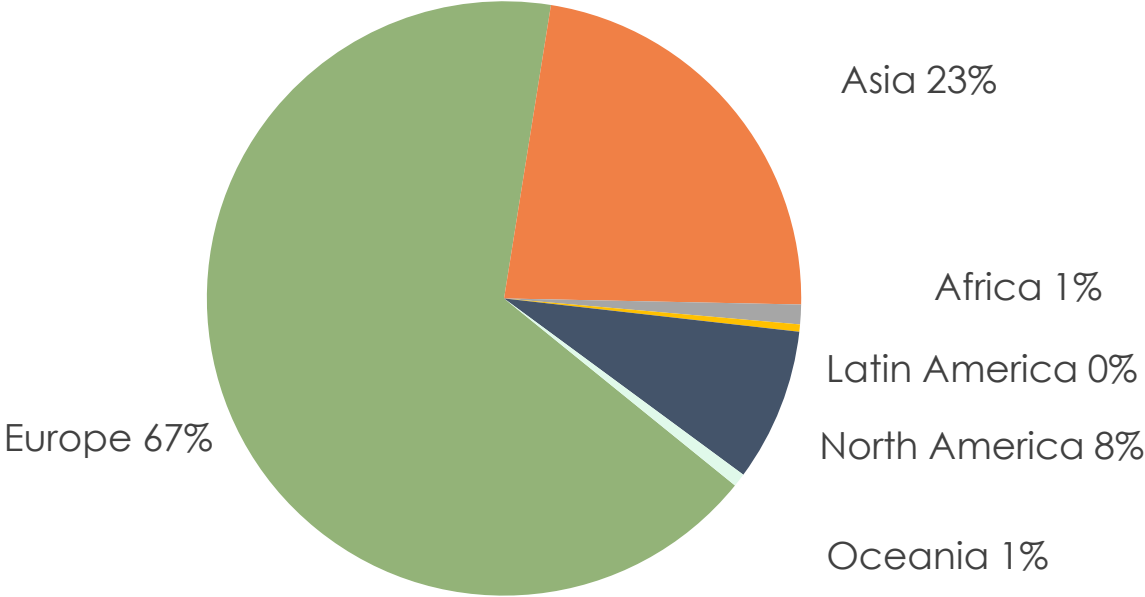
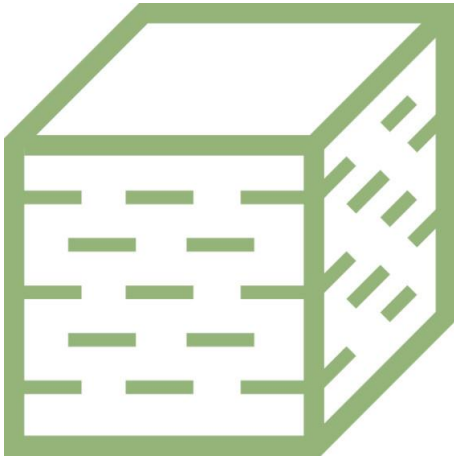
Total Production: 11.7 Million Tonnes (2020: 12.0 Million Tonnes)
 Production Market Pulp: 4.8 Million Tonnes (2020: 4.8 Million Tonnes)
 Total Exports: 4.2 Million Tonnes (2020: 4.3 Million Tonnes)

Source: Swedish Forest Industries



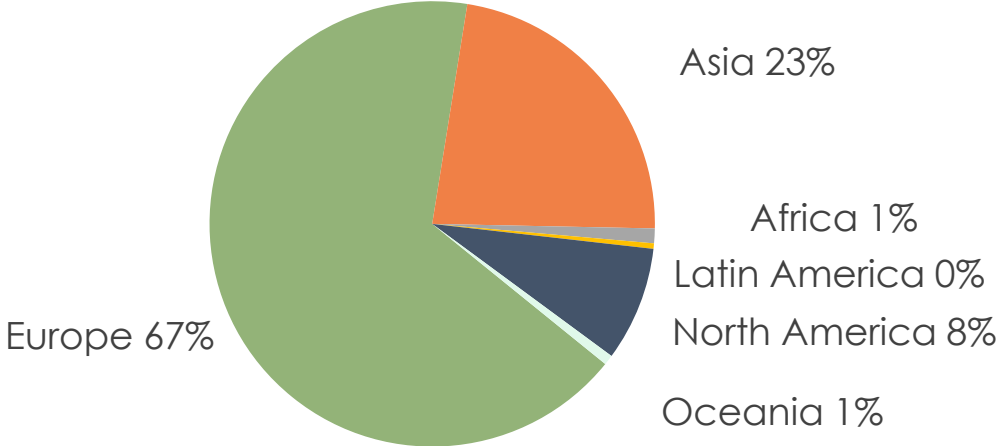
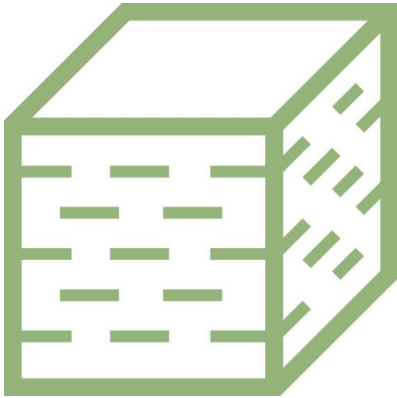
Europe is the Forest Industries Main Market 2021

Pulp

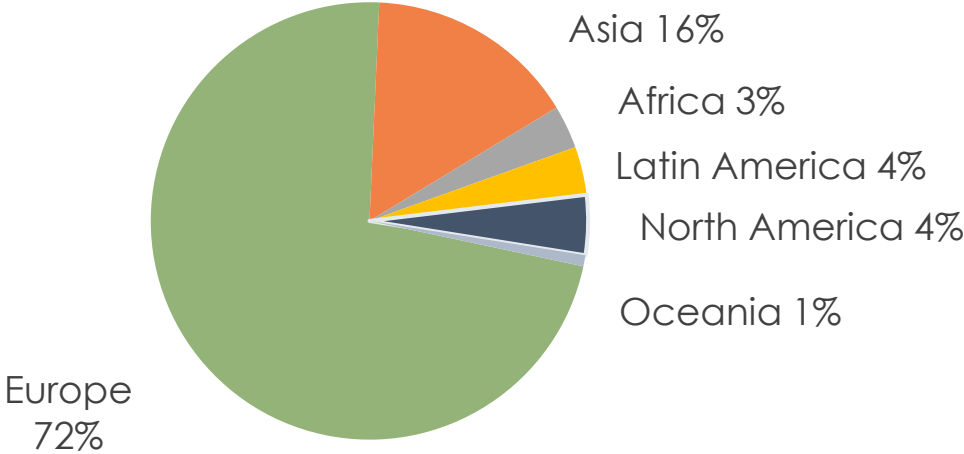


Europe is the Forest Industries Main Market 2021

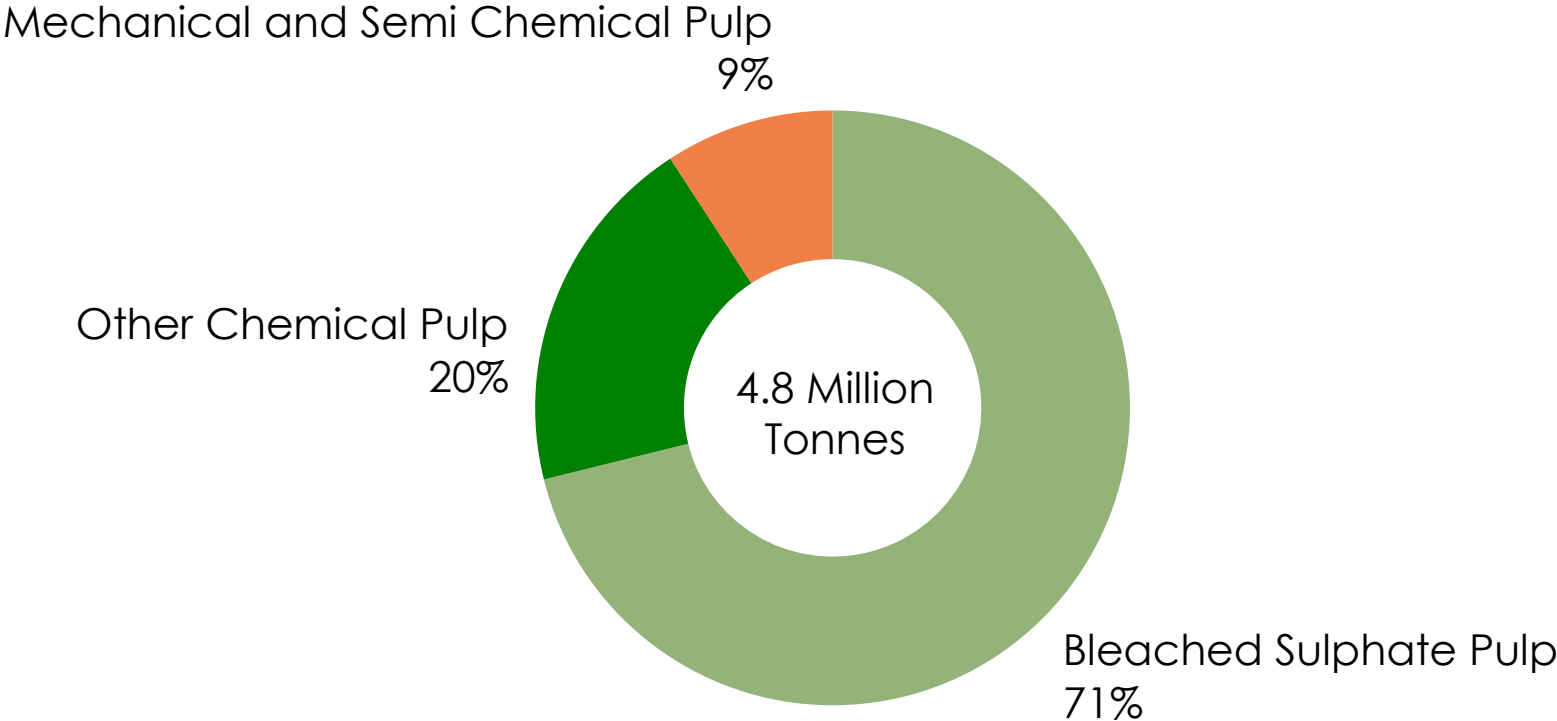
Pulp



Paper and Board

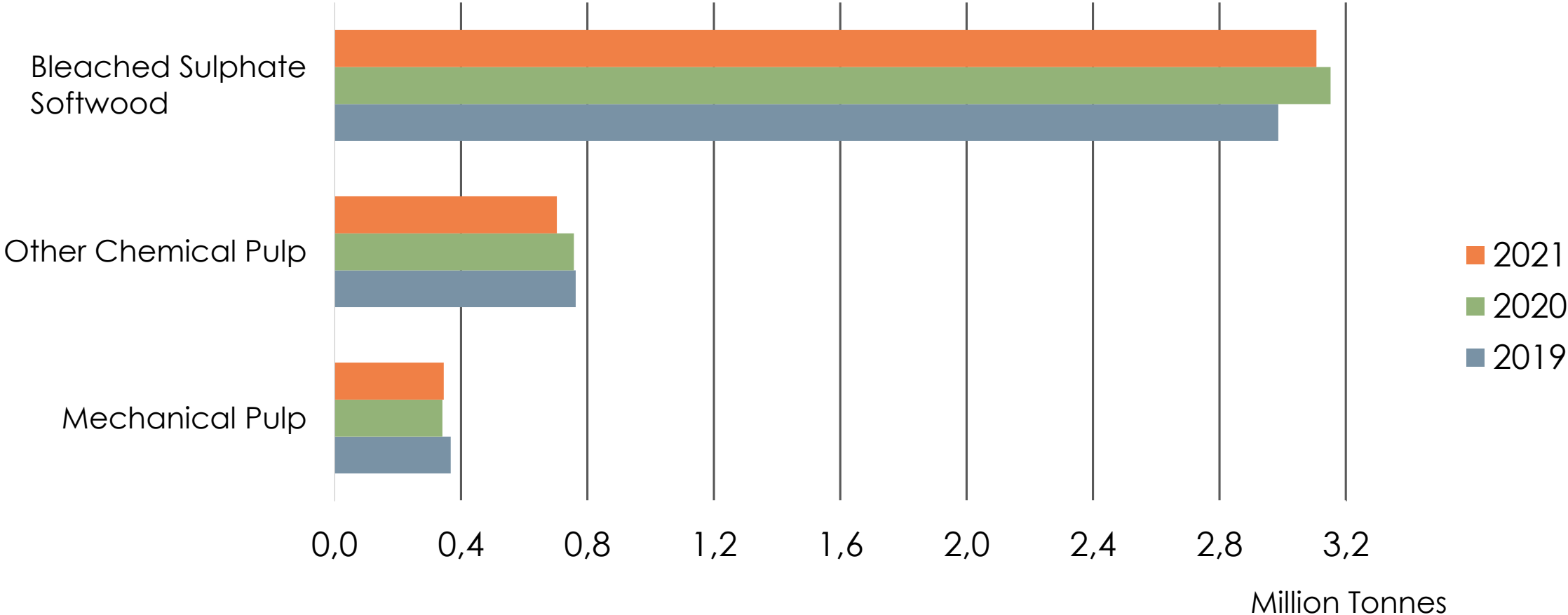


Production of Market Pulp in Sweden 2021



Source: Swedish Forest Industries

Exports of Pulp by Grade

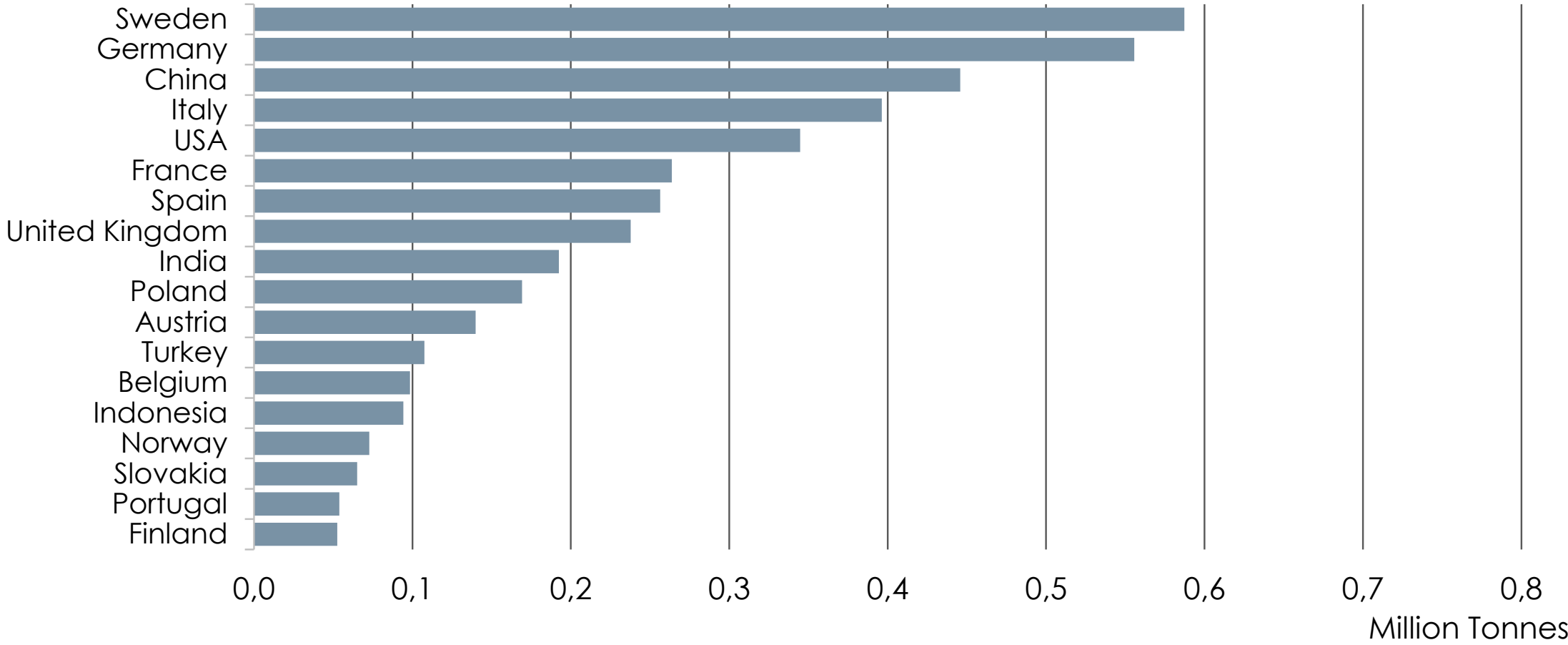


Total Exports: 4,2 Million Tonnes 2021
 4.3 Million Tonnes 2020
 4.1 Million Tonnes 2019

Source: Swedish Forest Industries



Pulp Deliveries by Market 2021

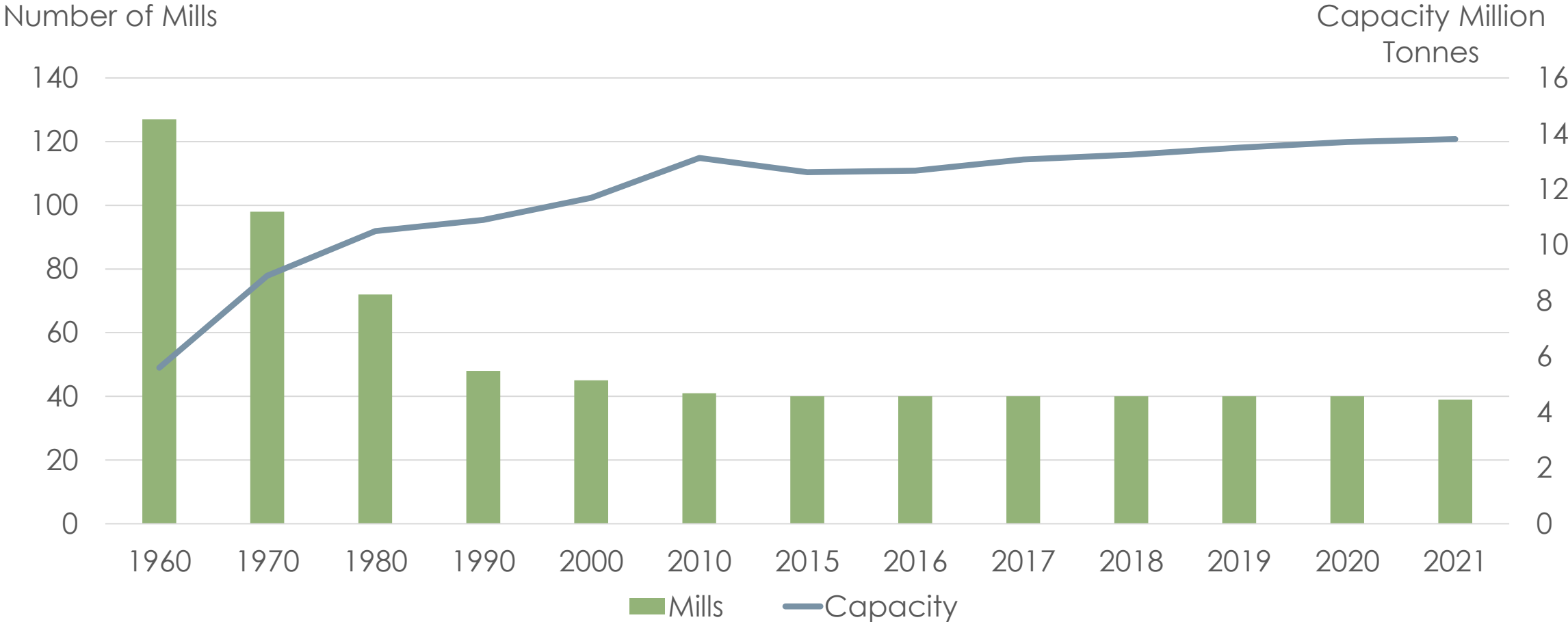


Total Deliveries: 4.7 Million Tonnes (2020: 4.8 Million Tonnes)
 Total Exports: 4.2 Million Tonnes (2020: 4.3 Million Tonnes)
 Total Exports for EU: 2.3 Million Tonnes (2020: 2.2 Million Tonnes)

Source: Swedish Forest Industries



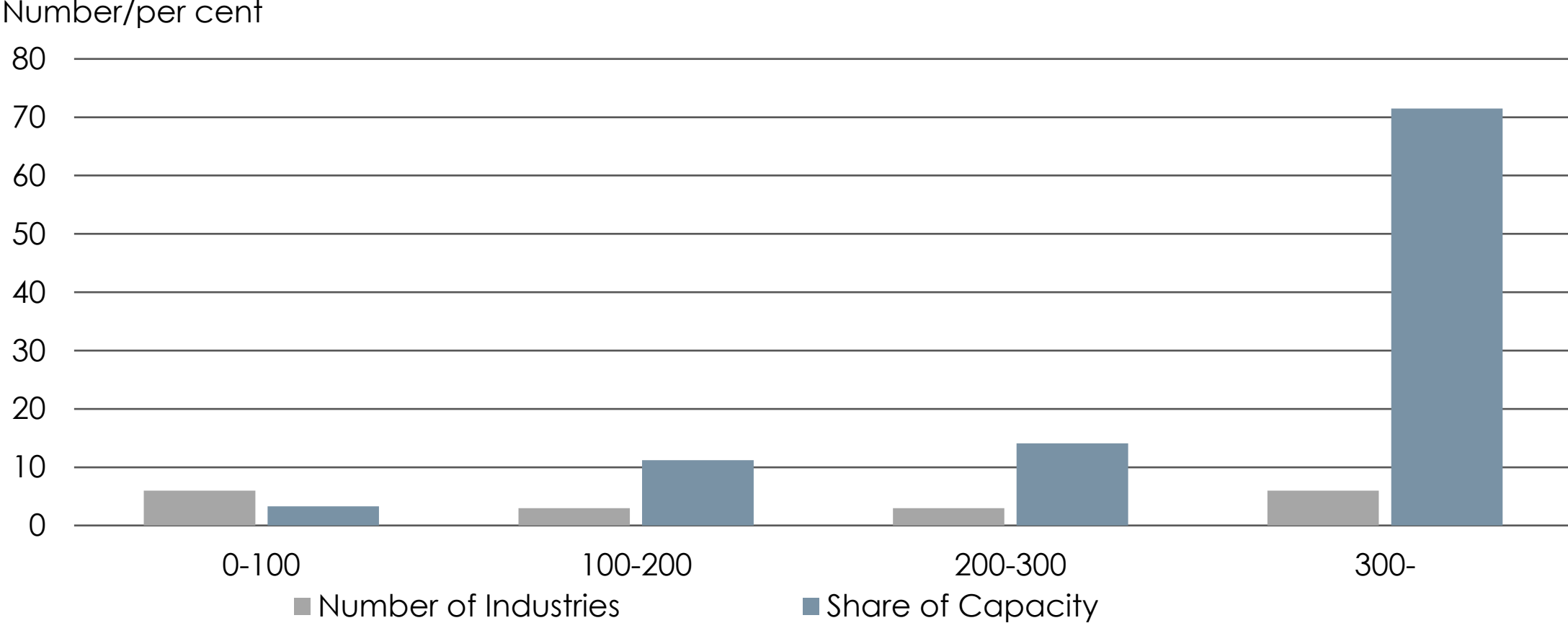
Structure Development in the Pulp Industry



Source: Swedish Forest Industries



Structure of Market Pulp Production 2021



Source: Swedish Forest Industries



Pulp Production 2019-2021

Thousand Tonnes	2019	2020	2022	% Change	2019	2020	2021	% Change
Mechanical and Semi Chemical Pulp	3 193	2 977	2 693	-6,8	442	437	447	2,1
Bleached Sulphate Softwood Other Chemical Pulp	4 466	4 639	2 544	-2,8	3 385	3 418	3 378	-1,2
Total Pulp	12 079	12 034	11 696	-2,8	4 782	4 792	4 748	-0,9

Source: Swedish Forest Industries

Structural Changes Pulp 1980-2021

	1980	1990	2000	2010	2020	2021
Number of Mills	72	48	45	41	40	39
Total capacity, Million Tonnes	10,5	10,9	11,7	13,1	13,7	13.6
Capacity per Mill, 1 000 tonnes	145	225	253	319	344	350
Production, Million Tonnes	8,7	9,9	11,5	11,9	12	11.7
Export, Million Tonnes	3	2,7	3,1	3,2	4,3	4.2
Export Value, Billion SEK	6	12	17	17	23	27
Main Markets, 1 000 tonnes						
Germany	600	900	946	900	600	555
China	24	11	40	200	750	445
Italy	300	300	310	310	335	395
France	400	300	350	235	275	265
United Kingdom	400	205	255	200	260	240

Source: Swedish Forest Industries